

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	hanges and Cl	earing Limi	ted		
Name of Issuer Date Submitted	- -	Hing Lee (3 August 2	HK) Holdings Limite 2015	d	
I. Movements in Aut	horised Share	Capital			
1. Ordinary Shares					
(1) Stock code :	396	Descripti	on : Ordinary	Shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding mon	th	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	ı				
Balance at close of	the month	-	3,000,000,000	0.01	30,000,000.00
(2) Stock code :	N/A	Descripti	on :	N/A	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th			
Increase/(decrease)	ı			_	
Balance at close of	the month	-			

31 / 07 / 2015

Stock code :	N/A	Description :	escription :		
			oreference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	nth			
Increase/(decreas	se)			-	
Balance at close	of the month			- <u></u>	
3. Other Classes	of Shares				
Stock code :	N/A	Description :		N/A	
			her classes shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	nth		<u> </u>	
Balance at close				-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	768,096,025	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	768,096,025	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und		Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 Share option 						
scheme (29						
/05/2009)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	19,100,000
(Note 1)						
2. Share option						
scheme (16						
/05/2014)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	72,000,000
(Note 1)		1411		1111	1111	72,000,000
(Note 1)						
3. Share option						
scheme (15						
/05/2015)						
Granted on						
(28/05/2015)						
shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)	1111	INII	1111		1111	20,000,000
(Ivoie 1)						
4. Share option						
scheme (15						
/05/2015)						
Granted on						
(09/06/2015)						
shares	Nil	Nil	Nil	Nil	Nil	43,000,000
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised d		n from exercise o	of	N1/A		
options (State curre	ncy)			N/A		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
2. N/A		/	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			-
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	_			
4. N/A			_			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
			(Prefer	dinary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into S	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	month	of the month		
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(11)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(11)		Total C. (Ord	dinary shares)	N/A	_
			(Prefe	rence shares)	N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	. -

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	A1/A
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**************************************		N/A	N/A
				Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

For Main Board and GEM listed issuers

	T fler					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /	_		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary	<u>Y</u>		
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (Note 1) (/ / Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 10. Other State Issue and allotment date: At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	are Capital").)	

For	Main	Board	and	GEM	listed	iccupr
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Remarks (if any)	
Submitted by:	Mr. Wong Kit Wai
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.