

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	changes and C	learing Lim	ited		
Name of Issuer Hing Lee ( Date Submitted 1 August 2			(HK) Holdings Limited 2013	d 	
I. Movements in Au	thorised Share	Capital			
1. Ordinary Shares					
(1) Stock code :	396	Descripti	on : Ordinary	Shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding mor	nth	1,000,000,000	0.01	10,000,000.00
Increase/(decrease	)		Nil		Nil
Balance at close of	the month		1,000,000,000	0.01	10,000,000.00
(2) Stock code :	N/A	Descripti	on :	N/A	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth			
Increase/(decrease	)				
Balance at close of the month					

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2. Preference Sha	ires				
Stock code :	N/A	Descripti	on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
Total authorised s	hare capital	at the end of th	e month (HK\$):	10,000,	000.00

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
242,398,675	N/A	N/A	N/A
	N/A	N/A	N/A
242,398,675	N/A	N/A	N/A
	(1) 242,398,675 		(1) (2) shares  242,398,675 N/A N/A  N/A N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option Sc	nemes of the Issu	er)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		<u>-</u>	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share	Oranioa	<u> </u>	<u> </u>			
option scheme						
орион воноше						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	8,992,020
(Note 1)						
2. Share option scheme adopted on 29/05/2009, granted to eligible participants on 5 May 2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	4,000,000
			Total A. (Ordin		N/A	
			•	ence shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised during (State currency)	g the month from	m exercise of option	ons	N/A		
(Clate during)			-	11/11		

Description of warrants		Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	nominal value	month	month	month		_
1. IN/A	_					
				_		_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2. N/A	<u>(                                    </u>	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A	_		_			
						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4. N/A	( / /	)	_			
( / / ) Stock code (if listed)						_
Class of shares issuable (Note 1)			<del>-</del>			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(   1	)	_			
				dinary shares) rence shares) (Other class)	N/A N/A N/A	<u>-</u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	monun	or the month		
	- - - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	 _ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable	- 					
(Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
(     )		
shares (Note 1)		<u>-</u>
3. N/A		
- <del>10/</del> 1		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Turn of large			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil

For Main Board and GEM listed issuers

						TOI WIAIII		No. of new shares of issuer issued during the month pursuant thereto	No. o shar issuer may be purs theref close	of new res of r which e issued suant to as at of the
	Type of Issue									
					Class of shares issuable (Note 1)	е				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)			
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
									_	
					Class of shares issuable (Note 1)	е	_			
10.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(	)			
					EGM approval date: (dd/mm/yyyy)	·	,	N/A		N/A
					Total E.	(Ordinary s Preference s (Othe		) N/A	- - -	
To	otal increase / (decrease)	in ordinary	y shares duri	ing the mor	nth (i.e. Total of A to E):		(1	)	N/A	
							(2		N/A	
To	otal increase / (decrease)	in prefere	nce shares d	luring the n	nonth (i.e. Total of A to E):				N/A	
To	otal increase / (decrease)	in other cl	asses of sha	res during	the month (i.e. Total of A to	E):			N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any):						
Submitted by:	Mr. Wong Kit Wai					
Title:	Company Secretary					
	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.