



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 / 4 / 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hing Lee (HK) Holdings LimitedDate Submitted 5 May 2011

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : 396 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>      | <u>0.01</u>         | <u>10,000,000.00</u>                  |
| Increase/(decrease)                 | <u>Nil</u>                |                     | <u>Nil</u>                            |
| Balance at close of the month       | <u>1,000,000,000</u>      | <u>0.01</u>         | <u>10,000,000.00</u>                  |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|----------------------------------------------|
| Balance at close of preceding month | <u></u>                   | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                   |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                   | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                               |                                              |
|-------------------------------------|-----------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                 | <u>N/A</u>                                   |
|                                     | No. of preference<br>shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>   | <u>                    </u>                  |
| Increase/(decrease)                 | <u>                    </u> |                               | <u>                    </u>                  |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>   | <u>                    </u>                  |

## 3. Other Classes of Shares

|                                     |                                   |                               |                                              |
|-------------------------------------|-----------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                 | <u>N/A</u>                                   |
|                                     | No. of other classes<br>of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>   | <u>                    </u>                  |
| Increase/(decrease)                 | <u>                    </u>       |                               | <u>                    </u>                  |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>   | <u>                    </u>                  |

Total authorised share capital at the end of the month (HK\$) :

**10,000,000.00**

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 205,994,675                   | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | --                            | N/A | N/A                        | N/A                               |
| Balance at close of the<br>month         | <b>205,994,675</b>            | N/A | N/A                        | N/A                               |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                     |                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|---------------------|-------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled           | Lapsed            |                                                                      |                                                                                           |
| <u>1. Pre-IPO share option scheme</u>                                                                    |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
| <u>Ordinary Shares</u>                                                                                   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>          | <u>Nil</u>        | <u>Nil</u>                                                           | <u>8,992,020</u>                                                                          |
| (Note 1)                                                                                                 |                           |            |                     |                   |                                                                      |                                                                                           |
| <u>2. Share option scheme adopted on 29/05/2009</u>                                                      |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
| <u>Ordinary Shares</u>                                                                                   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>          | <u>Nil</u>        | <u>Nil</u>                                                           | <u>12,000,000</u>                                                                         |
| (Note 1)                                                                                                 |                           |            |                     |                   |                                                                      |                                                                                           |
| <u>3. N/A</u>                                                                                            |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            |                     |                   |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |                     |                   |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |            |                     |                   |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |            |                     |                   |                                                                      |                                                                                           |
|                                                                                                          |                           |            | Total A.            | (Ordinary shares) | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |            | (Preference shares) |                   | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |            | (Other class)       |                   | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options<br>(State currency)                         |                           |            |                     | N/A               |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 3. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 4. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| Total B.                                                 |                              |                                                 |                                  | (Ordinary shares)                         | N/A                                                                                    |                                                                                                             |
|                                                          |                              |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                             |
|                                                          |                              |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close of<br>preceding month | Converted<br>during the<br>month | Amount at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|---------------------------------------|----------------------------------|---------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| 2. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| 3. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| 4. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Total C. (Ordinary shares)                           |                                      |                                       |                                  |                                 | N/A                                                                                    |                                                                                                             |
| (Preference shares)                                  |                                      |                                       |                                  |                                 | N/A                                                                                    |                                                                                                             |
| (Other class)                                        |                                      |                                       |                                  |                                 | N/A                                                                                    |                                                                                                             |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |            |                   |                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Type of Issue   |            |                   |                                                                                                                                                       |                                                                                        |                                                                                                                |
| 1. Rights issue | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                            |
| 2. Open offer   | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                            |
| 3. Placing      | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                            |
| 4. Bonus issue  |            |                   | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                            |

|               |                      |            |                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                                                                        | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |     |
|---------------|----------------------|------------|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----|
| Type of Issue |                      |            |                   |                                                                                                                                                                                               |                                                                                                                |     |
| 5.            | Scrip dividend       | At price : | State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</div> <div>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</div> | N/A                                                                                                            | N/A |
| 6.            | Repurchase of shares |            |                   | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : ( / / )<br/>(dd/mm/yyyy)</div> <div>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</div>                      | N/A                                                                                                            | N/A |
| 7.            | Redemption of shares |            |                   | <div>Class of shares redeemed _____<br/>(Note 1)</div> <div>Redemption date : ( / / )<br/>(dd/mm/yyyy)</div> <div>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</div>                           | N/A                                                                                                            | N/A |
| 8.            | Consideration issue  | At price : | State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</div> <div>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</div> | N/A                                                                                                            | N/A |



For Main Board and GEM listed issuers

|                            |                                                                                                                                                               |                   |                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Type of Issue              |                                                                                                                                                               |                   |                                                                                                                                                       |                                                                                        |                                                                                                                |
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |                   |                                                                                                                                                       | N/A                                                                                    | N/A                                                                                                            |
| 10. Other                  | At price : _____                                                                                                                                              | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                            |
| Total E. (Ordinary shares) |                                                                                                                                                               |                   |                                                                                                                                                       | N/A                                                                                    |                                                                                                                |
| (Preference shares)        |                                                                                                                                                               |                   |                                                                                                                                                       | N/A                                                                                    |                                                                                                                |
| (Other class)              |                                                                                                                                                               |                   |                                                                                                                                                       | N/A                                                                                    |                                                                                                                |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | --- |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

On 31 March 2011, the Group entered into an Agreement for acquisition of 60% of the issued share capital of Astromax Investment Limited for a consideration of HK\$64,800,000, which shall be satisfied by the issue and allotment of 36,404,000 shares of HK\$0.01 each of the Company upon Completion.

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Submitted by: Mr. Wong Kit Wai

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.